

NOTICE OF TRUSTEE'S SALE

Date: May 12, 2015
Trustee: Ryan E. Stevens
Secured Party: Wallis Energy, Inc., a Texas corporation
Debtor: Omega Energy, LLC, a Texas limited liability company.
Amount Secured: \$19,763.20 plus attorney's fees estimated to be \$1,500.00 and costs of sale.

This is a Contract Lien. The Joint Operating Agreement under which the Lien is Claimed:

Date: June 1, 2001
Operator: Omega Energy Corp., a Texas corporation.
Non-Operators: Wallis Energy, Inc. and C. Wesley Purdy

Lien information: An unrecorded, notarized original of the Joint Operating Agreement is in the files of Wallis Energy, Inc. The conveyance of the Debtor's leasehold estate to the Trustee together with the power of non-judicial foreclosure appear in Article 16, Paragraph P thereof. Copies of the Joint Operating Agreement will be furnished to interested parties who request same in writing from the Trustee.

Property: An undivided 30.0% Leasehold Estate and Working Interest (together with an attendant 22.5% Net Revenue Interest) in that 40 acre production unit outlined in green on EXHIBIT "A" ATTACHED HERETO. This interest includes an undivided 30% of the gas well and related equipment known as the Wallis Energy, Inc. #4 Fulton Beach/C Sand Unit well (API # 42-007-00262). All assignments will be subject to the Joint Operating Agreement described above.

County: Aransas County, Texas

Date of Sale: June 2, 2015 (first Tuesday of month).
Time of Sale: 1:00 P. M.
Place of Sale: AT THE FRONT STEPS TO THE EAST LOBBY ENTRANCE OF THE COURTHOUSE in Aransas County, Texas or if this area is no longer the designated area, at the area most recently designated by the Aransas County Commissioners' Court.

Lender has instructed Trustee to offer the Property for sale toward the satisfaction of the lien.

Notice is given that on the Date of Sale, Trustee will offer the Property for sale at public auction at the Place of Sale, to the highest bidder for cash. The earliest time the sale will occur is the Time of Sale, noted above, and the sale will be conducted no later than three hours thereafter.

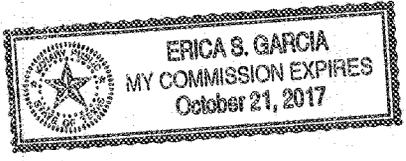
Assert and protect your rights as a member of the armed forces of the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.



Ryan E. Stevens, Trustee
615 N. Upper Broadway, Ste. 627
Corpus Christi, Texas 78401
(361) 881-8887

THE STATE OF TEXAS §
 §
COUNTY OF NUECES §

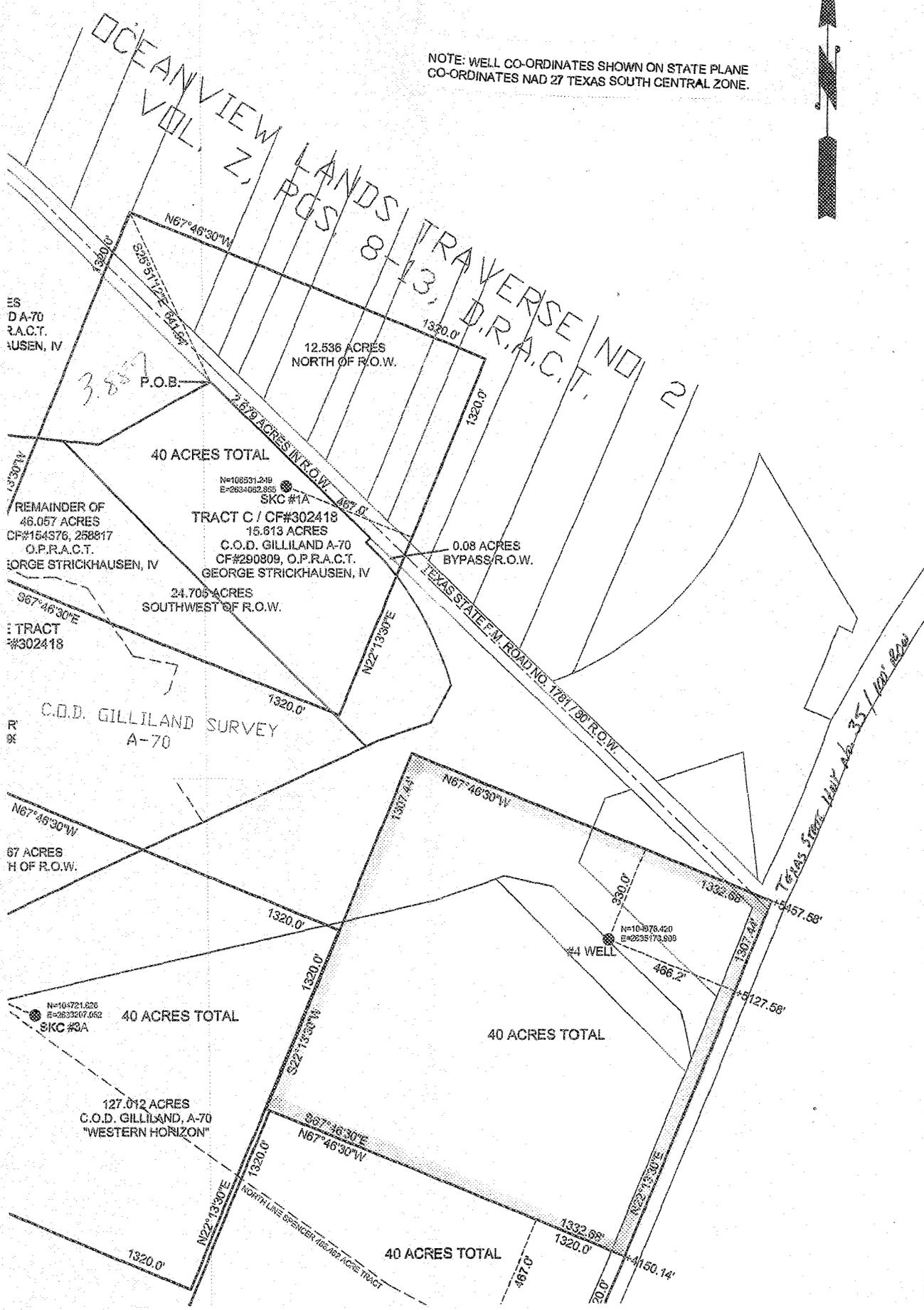
This instrument was acknowledged before me on May 12th 2015 by Ryan E. Stevens, in his capacity as Trustee.



Erica Garcia

Notary Public / State of Texas

NOTE: WELL CO-ORDINATES SHOWN ON STATE PLANE
CO-ORDINATES NAD 27 TEXAS SOUTH CENTRAL ZONE.



FILED
AT 3:14 P. M.
MAY 12 2015

VALERIE K. AMASON
COUNTY CLERK, ARANSAS CO., TEXAS